

Stock Gift Transfer Instructions

Gifts of U.S. and Canadian stocks or bonds may be made to Central European University by electronic transfer via the Depository Trust Company (DTC) system, using this two-step process.

1. **Complete Transfer.** Give your bank or broker the following transfer details:

TD Ameritrade
DTC Number: 0188
Account Name: Central European University
For Credit to Account: 869180191
Tax Identification #: 13-3956444

Brokerage Support: +1 800.669.3900. If you have questions, please call between 8:00am and 4:30pm Eastern Time (U.S.) and ask to be connected with the Asset Transfer Team.

2. **Notify CEU.** Email development@ceu.edu, alerting CEU to expect your gift. Failure to do so may cause a delay in recognizing you as the donor. Please include the following information in your message:
 - Your name and address
 - Name of the security
 - Number of shares
 - Transfer date
 - Purpose of gift (if restricted)
 - Broker name and contact details

Once we receive notification of the successful transfer of your stock or bond gift, we will send an acknowledgement of the gift for your tax purposes. *Effective date and valuation are calculated using the average of the high and low market value on the date that the stock is received into our brokerage account.*

Thank for your gift and your support of CEU.

Central European University (CEU) is a registered public charity with 501(c)(3) IRS status in the United States [EIN: 13-3956444]. Your contribution is tax deductible to the extent allowed by law. U.S. taxpayers should check with IRS publication 526 and publication 1771 and/or their tax advisor for further details.

CEU is on the list of 'prescribed universities' in the Canadian Income Tax Act Schedule VII section 3503. Thus, all donations to CEU are tax-deductible in Canada subject to any regulations that might otherwise apply.

Donors who are taxpayers in other countries should review local tax laws and regulations for details.